

FY 24 Grants Information Session

January 18-19, 2024

Presented by: Malik Lang Grants Management Specialist

Bridgette Sledge Grants Management Officer

> WEATE GOVERNMENT OF THE DISTRICT OF COLUMBIA MURIEL BOWSER, MAYOR



AGENDA

- Welcome and Introductions
- ONSE Mission
- Finding Funding Opportunities
- Eligibility
- Timeline
- Writing a Proposal
- Budget
- Application Tips
- Application Submission
- Questions





ONSE Staff

- Kwelli Sneed Interim Director
- Porscha M. Mills Administrative Officer
- Malik Lang Grants Management Specialist
- Bridgette Sledge Grants Management Officer





Meeting Reminders

- All attendee microphones will be muted so that everyone may hear the presentation. Microphones will be unmuted in the final 10 minutes for Q & A.
- Please use the chat function to enter your questions.
- Please add your name/title/organization to the chat!
- The presentation will be recorded. A copy of the recording and the presentation will be available to all attendees.







Creation of ONSE

The Safer, Stronger DC Office of Neighborhood Safety and Engagement (ONSE) was created to address violence in the District while assisting families dealing with grief and trauma caused by these occurrences. The ONSE office was created in response to the Neighborhood Engagement Achieves Results (NEAR) Act of 2018.







ONSE Mission

The mission of ONSE is to foster communitybased strategies that help prevent gun violence and increase public safety.

Our strategy is rooted in a public health approach to violence prevention, recognizing that reducing crime is not accomplished through law enforcement alone.





FINDING FUNDING OPPORTUNITIES

Bridgette Sledge ONSE





The ONSE announces opportunities through various platforms.

Visit:

- ONSE and Serve DC websites (<u>ONSE.dc.gov</u> and <u>Serve.dc.gov</u>)
- ONSE X (Formerly Known as Twitter) @ONSEDC_
- Instagram ONSEDC_
- DC Register subscription required.
- Visit <u>dcregs.dc.gov</u> for more information.





ONSE Grants:

- Solicits grants throughout the year.
- 1 2 opportunities per year, based on available funding.
- Upcoming grant in February





One Grant Type from ONSE

- Discretionary Grant
 - ✓ Most common
 - ✓ Cost reimbursed
 - ✓ Competitive in nature
 - ✓ Undergo a preliminary review process
 - ✓ Panelists score applications
 - \checkmark List of the grant: 1-year award period





Grants issued by ONSE focus on:

• Intervention and Prevention of Gun Violence

Past Grants: Quality Assurance Partner, Violence Interruption, Gang/Crew Violence Prevention, Trauma Informed Care

Offer Alternative Solutions to Increase Public Safety

Past Grants: Entrepreneurship, Mediation Initiative



Grants Info Session

Understanding the District's ClearingHouse and Funding Opportunities



The Mayor's Office on Volunteerism and Partnerships



Agenda

- · Overview- Serve DC
- · Clearinghouse
- · Capacity Building Trainings
- Funding Alert
- · Questions



Serve DC Overview

We strive to innovate and amplify collaboration and service between Washingtonians, nonprofits, businesses, philanthropy and District agencies as a critical component to fostering shared and sustainable solutions that enhance the quality of life for District residents, and makes DC a worldclass city.

- Building multi-sector partnerships to support strategic initiatives;
- Promoting and leading volunteerism and local/national service projects;
- Providing capacity-building services to nonprofits, agencies and District residents;
- Supporting investments that enhance residents quality of life



Clearinghouse

The Mayor's Office on Volunteerism & Partnerships is the electronic clearinghouse for all District of Columbia government grant notices.

- DC government agencies with requests or questions relating to the District Clearinghouse should contact <u>grants.servedc@dc.gov</u>.
- Below is the format to email Serve DC to get your grant posted on clearinghouse:





Capacity Building

Serve DC hosts a variety of Capacity Building training throughout the year:

- Donation Management Training (District Agencies)
- Serve 202 (CBO, District Agencies, Philanthropic Partners)
 - Priorities and Partnerships
 - Financial Literacy
 - Volunteerism
- Capacity Building Townhall/Conference (CBO, Nonprofits)
 - Data Collection & Evaluation
 - Fundraising
 - Partnerships and Collaboration



Funding Alert

Serve DC knows how important it is to have access to capital to support mission critical operations. The Funding Alert, a free resource produced to, highlights grant opportunities and resources for community-based, faith-based, 501 (c) (3) nonprofits, and District government agencies.

Funding Alert is posted bi-weekly

Sign-up to receive funding alerts!





Questions?









MyTax.DC.gov

DC Office of Tax and Revenue

Presented by: Michael McManus Supervisory Customer Service Tax Specialist

Customer Service Administration

Business Tax Registration(FR- 500)

 The FR-500 can be completed by visiting MyTax.DC.gov. Under the Business section, select "Register a New Business – Form FR-500."



Business

I want to...

- > Register a New Business Form FR-500
- > Register a Special Event Form FR-500B
- > Request a Certificate of Clean Hands

Business Tax Registration

- Next, you will be guided by instructions and will be requested to provide required information pertaining to your business, including owner/officer information.
- Afterwards, you will be prompted to answer questions that correspond to the taxes you will be filing for your business under the Account Registration section.



Business Tax Registration

 Under the Account Registration section, answer Yes or No to the tax account questions. When answering Yes to register an account, the Account Start Date will default to the business start date selected on the previous page. If the start date of a tax account is different than the business start date, then you will update it on this page.

Business Tax Registration

- Note: Answering Yes may prompt additional registration questions. For this example, we have said yes to open Franchise, Withholding, Personal Property, Sports Wagering, Sales and Use, and Nursing Facility tax accounts. Examples of the additional registration questions will be highlighted on the next pages.
- The process will conclude with Business and Account Verification where you will be asked to review the information entered on the FR-500 to ensure accuracy and provide any supporting documentation. Once submitted you will need to enter your email address for confirmation. Please retain the information, such as the email address used to file and the Confirmation Code, by printing or saving the Confirmation screen.



Taxes Forms/Returns

 Returns must be filed by the due dates for the tax accounts that have been registered. Please follow the filing instructions in the tax filing booklets, which can be found on <u>otr.cfo.dc.gov</u>.

 You may sign up by selecting "Sign-up for MyTax.DC.gov" at the bottom of the login section.



 Review required information before proceeding.



 Select "Yes" if you expect to file/pay taxes and complete required information.

MyTax DC	?
< Home	
Sign-Up for MyTax.DC.gov	
Sign-Up for MyTax.DC.gov	
Instructions Registration Type	
Registration Type Do you expect to file/pay DC taxes for yourself or your business? No Yes	
Cancel	< Previous Next >

 Once required information has been entered on each screen, the Registration Summary will ask for all information to be verified before submitting.



 After submitting, a confirmation screen will appear. Please keep this for your records.

Confirmation

28-Sep-2020 Your New Login Request has been submitted to the District of Columbia Office of Tax and Revenue.

To access this request for future use, please check the following:

Email: test@test.com Confirmation Code: jym49b

An email containing a temporary password and a link to log in will be sent to you from DoNotReply_MyTax@dc.gov or DoNotReply@GenTax.com. This email is being sent from an autonotification system that cannot accept incoming emails. Should you have questions about your tax account, please log in to MyTax.DC.gov and send a secure message to the Office of Tax and Revence's (DTR) e-Services Unit by clicking Send a Message under the 'More' tab.

Didn't receive the email? Check spam or junk folders for a message coming from DoNotReply_MyTax@dc.gov or DoNotReply@GenTax.com.



 A temporary password link will be emailed to the address provided during registration. You will use this to set up a Two-Step Verification Method and create your own password.

The Two-Step Verification option will ask that you verify using the selected method before creating your own password.

Thank you for creating an account on MyTax.DC.gov!

Please click here to return to MyTax DC, enter your username and then click the "Log In" button to complete your registration.

If you are having trouble with the link above, you can instead navigate to: https://mytax.dc.gov/ and Log In using the temporary password along with your username to complete your registration.

Temporary password: 7m4qbbt4

Please do not reply to this email. If you have specific questions about your tax account(s), please log in to MyTax DC.gov and send a secure message to the Office of Tax and Revenue's (OTR) e-Services Unit by clicking "Send OTR a Message" under the "I Want To" section on your homepage. To sufeguard your identity and tax information, OTR will never ask for password information.

MyTax Tips

MyTax is a self-service portal that gives you the ability to:

- Request forgotten username/password
- View Tutorials provides set-by-step instructions for a variety of topics to help you navigate MyTax
- File returns online for most tax types
- Manage profile information, such as name, address, account access
- Communicate with the Office of Tax and Revenue and upload supporting documentation

Contact Us

- When logged into your MyTax portal, select the More... tab and under the Messages & Letters section, select > Send a Message.
- Customer Service: (202) 727-4829 Mon-Fri 8:15am-5:30pm
- For MyTax technical assistance, E-Services: (202) 759-1946 Mon-Fri 8:15am-5:30pm

Access MyTax



www.MyTax.DC.gov

Q&A





Office of Tax and Revenue Certificate of Clean Hands Information Session for ONSE

Amy Fields Supervisory Revenue Officer, OTR's Collection Division Aisha Kearney

Revenue Officer/Clean Hands Specialist, OTR's Collection Division

Mission Statement

Our mission is to collect promptly the proper amount of tax due from all persons who have not filed/paid tax as required by District of Columbia law.



Clean Hands Mandate

- The Office of the Chief Financial Officer, Office of Tax and Revenue (OTR) facilitates administration and compliance of the Certificate of Clean Hands (CCH) mandate by providing individuals and businesses online self-service capability to request and generate "Clean Hands" certificate.
- The District of Columbia "Clean Hands" mandate (D.C. Code § 47-2862) stipulates that individuals and businesses are to be denied City goods or services (e.g., licenses, permits, grants, contracts) if there is a debt owed to the District of Columbia of more than \$100 for fees, fines, taxes, or penalties; and/or failure to file required District tax returns.


Certificate of Clean Hands

- For Clean Hands purposes, there is a **5 year** look back period performed when reviewing an account for compliance. All delinquent returns must post to the account before a Certificate of Clean Hands will be issued. In addition, all accounts of the Taxpayer/Owner(s) listed on the account *must* be in compliance with the Office of Tax and Revenue and the Department of Employment Services before a Certificate of Clean Hands will be issued.
- Our office offers payment arrangements that can be set up online directly at <u>MyTax.DC.gov</u> at your convenience or you can call the Collections Division at **(202)** 724-5045 for assistance.
- Payment arrangement due dates are the <u>1st or the 15th only</u> of each month with terms available up to 48 months. The first payment **must** be made and posted to the account before a Certificate of Clean Hands will be issued.
- If an account is on an existing payment plan that is current, and there are no delinquent returns, an override request will be submitted for the taxpayer. Please note that all overrides for printing/validation *currently* expires in 7 days. After that time, another override request will need to be requested. That can be done by having the taxpayer contact our Collection and Enforcement Call Center directly at (202) 724-5045. If the account is still in compliance with our office and the Department of Employment Services, another override will be granted to issue a Certificate of Clean Hands.



Certificate of Clean Hands

To obtain a Certificate of Clean Hands, you must self-certify through the MyTax web portal <u>www.MyTax.DC.gov</u>. You will need the following to apply:

- Access to the online web portal
- Your address must be validated through USPS
- No outstanding returns or balances that exceed \$100.



HOW TO OBTAIN A CERTIFICATE OF CLEAN HANDS

Obtaining a Certificate of Clean Hands is as easy as 1 – 2 – 3!





- 2. Click "Request a Certificate of Clean Hands" to confirm or complete required information (Registered Taxpayers) Unregistered taxpayers will be directed to a new webpage to create a web request for a Certificate of Clean Hands
- 3. If in compliance, a Certificate of Clean Hands will be generated instantly!



Applying For The Certificate of Clean Hands

If you are new DC resident (after January 1, 2024), you can request a Clean Hands as a Non-Resident though the <u>mytax.dc.gov</u>. You will be required to upload your valid State Issued ID from the Department of Motor Vehicles (DMV) and answer a few questions. Requests *may* take up to seven (7) business days for completion.

- For non-District requests that are approved, a Clean Hands Certificate will be emailed to the email address indicated on the request.
- If denied, you will receive a message with information regarding next steps to be eligible to obtain a certificate.

The certificate will email from a **DoNotReply MyTax@dc.gov.** address. Please ensure to check both your inbox and spam folder for the certificate.

If you need additional clarification concerning a Clean Hands denial, please contact the agency directly at the telephone number that is provided on the Notice of Non-Compliance.

If you need assistance with the <u>MyTax.DC.gov</u> web portal, please contact E-Services directly at (202) 759-1946 or <u>E-Services.OTR@dc.gov</u>.

If you need assistance with applying for recognition of exemption, this must be requested directly at <u>https://otr.cfo.dc.gov/page/exempt-organizations</u>. These requests are managed by our Audit Division.



Applying For The Certificate of Clean Hands

To request the certificate, you must first register and request the certificate on the <u>mytax.dc.gov</u> secure web portal. This requirement is for individuals and businesses.

All businesses (even those located outside of DC that are generating income from DC sources) *must* be registered through <u>mytax.dc.gov</u> in order to request a Clean Hands Certificate. All businesses must be registered for the required tax type(s) and all returns that are required must be submitted and posted to the account prior to an account being deemed Clean Hands eligible.

If you are currently registered in the <u>mytax.dc.gov</u> web portal, login and request the certificate. The result of the inquiry is instant.

- If a Notice of Non-Compliance is generated, please contact the agency at the contact number listed on the bottom of the notice as there is an outstanding obligation with either the Office of Tax and Revenue or the Department of Employment Services that needs to be resolved before a certificate will be issued.
- If compliant, a certificate will generate instantly, which can be printed or saved to distribute electronically.



Certificate of Clean Hands

If you are not a US Citizen, you must apply for a Certificate of Clean Hands as a Non-District resident via <u>www.MyTax.DC.gov</u>.

You will need the following to apply:

- A valid ITIN (Can be obtained at <u>https://www.irs.gov/</u>)
- You must use a valid DC address verified by USPS

An **Individual Taxpayer Identification Number (ITIN)** is a tax processing number issued by the Internal Revenue Service (IRS).

If the taxpayer is a non-US resident, they must file for an ITIN number with the IRS. Applicants need an SSN or ITIN to register for taxes in DC and in turn receive a Certificate of Clean Hands.



SUBMITTING RETURNS TO THE OFFICE OF TAX AND REVENUE

As of 3/21/2022, our office no longer accept returns via email. If you have delinquent returns that need to be submitted to our office, returns can be submitted electronically through the secured web portal <u>Mytax.dc.gov</u> to the Clean Hands Unit. Returns can also be hand delivered to OTR's Walk-In Center. Please allow time for processing. Processing time *may* take up to 6 weeks.

Instructions on submitting returns via the online portal at <u>Mytax.dc.gov.</u>

- Once logged in the portal click on MORE.
- Under "Messages" & "letters" click on "send a message"
- Select the account you would like to send a secure message for
- Select the period and message type.
- Add your subject, message, and add attachment
- Lastly, click submit

The return(s) will be forwarded to our processing department. You may also monitor your account using the online portal to confirm when the return(s) have posted to the account.

For assistance with the online portal, please contact E-Services at 202-759-1946 or via email at <u>e-services.otr@dc.gov</u>



QR CODE For Certificate of Clean Hands Information Page

 Scan the QR code to be taken to the Clean Hands information page via <u>MyTax.DC.gov</u>

> SCAN ME For more information!





CONTACT US

<u>Clean Hands Inquiries</u>

- Clean Hands inquiries can be communicated directly by contacting our Collection and Enforcement Call Center at (202) 724-5045. Representatives are available M-F from 8:15-5:30.
- If you have a question regarding the compliance status of your account, please contact the Collections and Enforcement Call Center directly at (202) 724-5045 for immediate assistance.

E-Services Unit (For assistance with the secure online web portal)

- Phone Number: (202) 759-1946
- Email: <u>e-services.otr@dc.gov</u>
- If you are logged into your MyTax account, you can send a webmail message to E-Services or Clean Hands directly from the portal.







ELIGIBILITY FEDERAL GRANTS

Bridgette Sledge ONSE



FY24 Grant Information Session



Eligibility Federal Grants

Visit Sam.gov for more information







FY24 Grant Information Session



Eligibility Federal Grants

Visit DUNS.gov for more information

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Step 1

Choose the option that best fits your company:

- I have a U.S.-based business
- I have a Canada-based business
- I'm an Apple developer
- I'm a U.S. Government Contractor or Grantee
- I need a UFI to register with the FDA
- I'm a Google Developer

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Step 3

During the checkout process, you will be asked whether you want to <u>expedite* your D-U-N-S Number</u> request. This is not required. There is no charge to receive a D-U-N-S Number. Normal processing can take up to 30 business days. If you purchase an expedited* D-U-N-S Number you can get your D-U-N-S Number within eight business days*.

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Step 2

Fill out the information requested. Based on your choice, you may need to provide the following information:

- The legal name of your business
- Your business address (Note: if you have multiple locations, apply for a separate D-U-N-S Number for each location)
- Business phone number
- The name of the business owner, president, or CEO
- The legal structure of the business
- The year the business was created
- The primary business industry
- · The total number of full- and part-time employees

Step 4

You may be contacted by a representative of Dun & Bradstreet to validate your information. Once your information has been authenticated, the process is complete. You will receive your D-U-N-S Number in an email from Dun & Bradstreet.





TIMELINE

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Timeline

Things to do once a solicitation is released:

Day 1	 Read the proposal Identify staff Create a plan
Day 5	 Develop a budget Identify goals and objectives Do research
Day 10	 Look for references – past awards, members of the community, and public officials Start writing – select staff, find grant writer, and ask colleagues for assistance
Day 15	• Write, write. Complete final draft.
Day 20	• Edit, edit
Day 25	• Submit





WRITING A PROPOSAL

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Writing the Proposal

Competitive Proposals:

- Inform the reader of your intent (plan).
- **Demonstrates** that your application can assist with the nature of the grant.
- Your agency has the expertise and staff to manage the funds.
- Includes details to ensure successful implementation and outcomes.
- Includes references and examples from previous funding.
- Be a community-based or non-profit organization located in DC.
- Well written no abbreviations, refrains from jargon that is specific to the subject or situation e.g. "The street is hot".





BUDGET

Malik Lang ONSE





Budget/Budget Narrative



Reasonable and Allocable (goods or services that benefit the award).



Clear and precise.



Costs should be comparable to industry standards.



Budget should be consistent with the program narrative.





Budget/Budget Narrative



Common categories – Personnel, Fringe, Travel, Equipment, Supplies, Consultants/Contracts, Other, Indirect.



Be mindful of computations.



Grant funds are not intended to be the sole support of your agency or project.



Budget may be adjusted before or after an award offered.





APPLICATION TIPS

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Application Tips



• Create a checklist. Delegate tasks – get buy-in from staff. Make sure you are eligible.

• Become familiar with the solicitation requirements.

• Submit early to avoid issues. Do not procrastinate!





Application Tips



- On average 10 30 applications will be submitted.
 Make sure your application is competitive.
- Review, Review, and Review. Get others to review before submitting.

• Breathe!





APPLICATION SUBMISSION

Malik Lang ONSE





Application Submission

- Get registered.
- Submit all required documents. Check the expiration date.
- Make sure you receive confirmation of submission.
- If you submit on the due date submit at least three hours before the deadline.





QUESTIONS & ANSWERS

WEARE GOVERNMENT OF THE DISTRICT OF COLUMBIA DC MURIEL BOWSER, MAYOR



THANK YOU

#WeAreONSE







@ONSEDC_

100 42nd Street, NE | Washington, DC, 20019